

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: §  
§  
**HOU-TEX BUILDERS, LLC, et al.,<sup>1</sup>** § **Case No. 18-34658**  
§ **Chapter 11**  
**DEBTORS.** § **(Jointly Administered)**  
§

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING  
THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS  
OF FINANCIAL AFFAIRS**

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These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in conjunction with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of the Debtors on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

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<sup>1</sup> The names of the debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Houtex Builders, LLC (2111), 2203 Looscan, LLC (1418) and 415 Shadywood, LLC (7627).

**Causes of Action.** Despite its commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- Paid Claims. To the extent the Debtors pay any of Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

#### **Specific Disclosures with Respect to the Debtors’ Schedules**

**Schedules Summary.** Except as otherwise noted, the asset information provided in the Schedules represents the Debtors’ data regarding their assets as of August 23, 2018 (the “**Petition Date**”), and the liability information provided herein represents the Debtors’ data regarding its liabilities as of the close of business on the Petition Date.

**Schedule A/B.55.1/ Schedule D.** The Debtors lists the value of their properties and collateral based on the purchase prices in pending sales contacts. The values of the properties may differ from these amounts.

**Schedule G.** The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is not an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on the Schedules, including their right to dispute or

challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

## Fill in this information to identify the case:

Debtor name	Houtex Builders LLC
United States Bankruptcy Court for the:	Southern
	District of TX (State)
Case number (If known):	18-34658

Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. Cash on hand			\$ _____
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. _____	_____	_____	\$ _____
3.2. _____	_____	_____	\$ _____
4. Other cash equivalents (Identify all)			
4.1. _____	_____	_____	\$ _____
4.2. _____	_____	_____	\$ _____
5. Total of Part 1			\$ _____
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.  
 Yes. Fill in the information below.

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. Reliant Energy utility deposit (account number 73573795-9)	\$ 200.00
7.2. _____	\$ _____

## 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____	\$ _____
8.2. _____	\$ _____

## 9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 200.00
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## Part 3: Accounts receivable

## 10. Does the debtor have any accounts receivable?

 P No. Go to Part 4. Yes. Fill in the information below.

<b>Current value of debtor's interest</b>
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## 11. Accounts receivable

11a. 90 days old or less: _____	-	face amount _____	= ..... →	\$ _____
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11b. Over 90 days old: _____	-	face amount _____	= ..... →	\$ _____
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## 12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____
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## Part 4: Investments

## 13. Does the debtor own any investments?

 P No. Go to Part 5. Yes. Fill in the information below.

<b>Valuation method used for current value</b>
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<b>Current value of debtor's interest</b>
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## 14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

## 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

## 16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

## 17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____
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## Part 5: Inventory, excluding agriculture assets

## 18. Does the debtor own any inventory (excluding agriculture assets)?

 No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 19. Raw materials

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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## 20. Work in progress

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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## 21. Finished goods, including goods held for resale

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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## 22. Other inventory or supplies

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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## 23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ _____
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## 24. Is any of the property listed in Part 5 perishable?

No  
 Yes

## 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

## 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No  
 Yes

## Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 28. Crops—either planted or harvested

_____	\$ _____	_____	\$ _____
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## 29. Farm animals Examples: Livestock, poultry, farm-raised fish

_____	\$ _____	_____	\$ _____
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## 30. Farm machinery and equipment (Other than titled motor vehicles)

_____	\$ _____	_____	\$ _____
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## 31. Farm and fishing supplies, chemicals, and feed

_____	\$ _____	_____	\$ _____
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## 32. Other farming and fishing-related property not already listed in Part 6

_____	\$ _____	_____	\$ _____
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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?** No Yes. Is any of the debtor's property stored at the cooperative? No Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?** No Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes

## Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

40. **Office fixtures**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

41. **Office equipment, including all computer equipment and communication systems equipment and software**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

42.2 \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

42.3 \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_

44. **Is a depreciation schedule available for any of the property listed in Part 7?** No Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

## Part 8: Machinery, equipment, and vehicles

## 46. Does the debtor own or lease any machinery, equipment, or vehicles?

 No. Go to Part 9. Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

## 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

## 49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

## 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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## 51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_

## 52. Is a depreciation schedule available for any of the property listed in Part 8?

No  
 Yes

## 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No  
 Yes

## Part 9: Real property

## 54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

## 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 3 Thornblade Cir, Spring TX 77389	100%	\$ _____	FMV	\$ 2,275,000.00
55.2 5325 Lynbrook Dr, Houston, TX 77056	100%	\$ _____	FMV	\$ 2,800,000.00
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

## 56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 5,550,000.00

## 57. Is a depreciation schedule available for any of the property listed in Part 9?

No  
 Yes

## 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No  
 Yes

## Part 10: Intangibles and intellectual property

## 59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10.	Add lines 60 through 65. Copy the total to line 89.		

\$ \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No  
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

. No. Go to Part 12.

Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)	1600000.00	-	1600000.00	= ➔	0
Jim D Nored		Total face amount	doubtful or uncollectible amount		\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____	\$ _____
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____	\$ _____
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Nature of claim \_\_\_\_\_  
Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	\$ _____
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Nature of claim \_\_\_\_\_  
Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

_____	\$ _____
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____	\$ _____
_____	\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

0	\$ _____
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 0	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 200.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0	
83. Investments. Copy line 17, Part 4.	\$ 0	
84. Inventory. Copy line 23, Part 5.	\$ 0	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0	
88. Real property. Copy line 56, Part 9. . . . .	→	\$ 5,550,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0	
90. All other assets. Copy line 78, Part 11.	+\$	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 200.00	+\$ 91b. \$ 5,550,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		5,550,200.00

## Fill in this information to identify the case:

Debtor name Houtex Builders LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (If known): 18-34658

Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

## 2.1 Creditor's name

Communitybank of Texas NA

## Describe debtor's property that is subject to a lien

5325 Lynbrook Dr Houston, TX 77056

Column A  
**Amount of claim**  
 Do not deduct the value of collateral.

\$ 1560332.00

Column B  
**Value of collateral that supports this claim**

\$ 2800000.00

## Creditor's mailing address

5999 Delaware Street  
Beaumont, TX 77706

## Creditor's email address, if known

Date debt was incurred 5/15/13Last 4 digits of account number 0036

## Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor, and its relative priority.

## Describe the lien

Promissory note

## Is the creditor an insider or related party?

No  
 Yes

## Is anyone else liable on this claim?

No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

Contingent  
 Unliquidated  
 Disputed

## 2.2 Creditor's name

Great Southwest Fin Group

## Describe debtor's property that is subject to a lien

3 Thornblade Cir Spring TX 77389

\$ 223000.00

\$ 2750000.00

## Creditor's mailing address

2402 Elmen St  
Houston, TX 77019

## Creditor's email address, if known

Date debt was incurred 7/18/18Last 4 digits of account number n/a

## Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.  
This creditor is subordinate to Spirit of Texas Bank Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

## Describe the lien

Promissory note

## Is the creditor an insider or related party?

No  
 Yes

## Is anyone else liable on this claim?

No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

Contingent  
 Unliquidated  
 Disputed

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 5293022.44

## Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
\* Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

<b>2.3</b>	<b>Creditor's name</b> Great Southwest Fin Group	<b>Describe debtor's property that is subject to a lien</b> 3 Thornblade Cir Spring TX 77389	<b>Column A</b> <b>Amount of claim</b> \$ 126500.00	<b>Column B</b> <b>Value of collateral that supports this claim</b> \$ 2750000.00
<b>Creditor's mailing address</b> 2402 Elmen St Houston, TX 77019				
<b>Creditor's email address, if known</b> _____		<b>Describe the lien</b> Promissory note		
<b>Date debt was incurred</b> 7/18/18		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> n/a		<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply.		
<input type="checkbox"/> No		<input type="checkbox"/> Contingent		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?		<input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. This creditor is subordinate to Spirit of Texas Bank _____		
		<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
<b>2.4</b>	<b>Creditor's name</b> Spirit of Texas Bank	<b>Describe debtor's property that is subject to a lien</b> 3 Thornblade Cir Spring TX 77389	<b>Column A</b> <b>Amount of claim</b> \$ 2153822.00	<b>Column B</b> <b>Value of collateral that supports this claim</b> \$ 2750000.00
<b>Creditor's mailing address</b> 625 University Drive E College Station, TX 77840				
<b>Creditor's email address, if known</b> _____		<b>Describe the lien</b> Real estate secured balloon promissory note		
<b>Date debt was incurred</b> 7/3/14		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> 1905		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply.		
<input type="checkbox"/> No		<input type="checkbox"/> Contingent		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?		<input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. Spirit of Texas Bank is first _____		
		<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

## Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
\* Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

2.5	<b>Creditor's name</b> Spirit of Texas Bank	<b>Describe debtor's property that is subject to a lien</b> Promissory note receivable	\$ 1229368.44	\$ 0
<b>Creditor's mailing address</b> 625 University Drive E College Station, TX 77840				
<b>Creditor's email address, if known</b>		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> 5/30/14		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> 1845		<b>As of the petition filing date, the claim is:</b> Check all that apply.		
<b>Do multiple creditors have an interest in the same property?</b>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				
2.	<b>Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>		
<b>Creditor's mailing address</b>		\$ _____ \$ _____		
<b>Creditor's email address, if known</b>		<b>Describe the lien</b>		
<b>Date debt was incurred</b>		<b>Is the creditor an insider or related party?</b>		
<b>Last 4 digits of account number</b>		<b>Is anyone else liable on this claim?</b>		
<b>Do multiple creditors have an interest in the same property?</b>		<b>As of the petition filing date, the claim is:</b>		
<input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Fill in this information to identify the case:

Debtor Houtex Builders LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number 18-34658  
 (If known)

Check if this is an  
amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> <hr/> <hr/> <hr/> <hr/> <b>Date or dates debt was incurred</b> <hr/> <hr/> <hr/> <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</b>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <hr/>  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.2 Priority creditor's name and mailing address</b> <hr/> <hr/> <hr/> <b>Date or dates debt was incurred</b> <hr/> <hr/> <hr/> <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</b>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <hr/>  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.3 Priority creditor's name and mailing address</b> <hr/> <hr/> <hr/> <b>Date or dates debt was incurred</b> <hr/> <hr/> <hr/> <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</b>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <hr/>  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> Carlton Woods Creekside Association c/o First Service Residential 5295 Hollister Rd Houston, TX 77040	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Annual assessment
		\$ 4350.00
	<b>Date or dates debt was incurred</b> 1/5/18	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> n/a	
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> Carlton Woods Creekside Association c/o First Service Residential 5295 Hollister Rd Houston, TX 77040	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>
		\$ 2900.00
	<b>Date or dates debt was incurred</b> various	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> n/a	
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> Colin Magee P O Box 27011 Houston, TX 77227	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade debt
		\$ 75.00
	<b>Date or dates debt was incurred</b> 2/6/18	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> n/a	
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> Harris Montgomery Counties MUD #386 822 West Pasadena Blvd Deer Park, TX 77536-5749	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>
		\$ 8835.00
	<b>Date or dates debt was incurred</b> various	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> 6128	
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> Scholl Lumber 6202 N Houston Rosslyn Road Houston, TX 77091	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade debt
		\$ 96.50
	<b>Date or dates debt was incurred</b> 1/29/18	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> n/a	
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> Spirit of Texas Bank 625 University Drive E College Station, TX 77840	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Promissory note
		\$ 481271.54
	<b>Date or dates debt was incurred</b> 1/21/17	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> 2684	

## Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Tanglewood Homes Association 5757 Woodway, Suite 160 Houston, TX 77057		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 900.00
			Basis for the claim: _____	
	Date or dates debt was incurred	various	Is the claim subject to offset?	
	Last 4 digits of account number	0824	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Tax Assessor - Collector P O Box 4622 Houston, TX 77210-4622		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 65385.00
			Basis for the claim: _____	
	Date or dates debt was incurred	various	Is the claim subject to offset?	
	Last 4 digits of account number	0024 & 0001	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	The Woodlands Township 2801 Technology Forest Blvd The Woodlands, TX 77381		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4370.00
			Basis for the claim: _____	
	Date or dates debt was incurred	various	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Tomball ISD P O Box 276 Tomball, TX 77377		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 25460.00
			Basis for the claim: _____	
	Date or dates debt was incurred	various	Is the claim subject to offset?	
	Last 4 digits of account number	0001	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Pablo Vargas unknown		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 200.00
			Basis for the claim: _____	
	Date or dates debt was incurred	7/31/18	Is the claim subject to offset?	
	Last 4 digits of account number	n/a	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

## 5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 0

5b. Total claims from Part 2

5b. + \$ 593843.04

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 593843.04

## Fill in this information to identify the case:

Debtor name Houtex Builders LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (If known): 18-34658 Chapter 11

Check if this is an amended filing

## Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**

U-330101{ AGÉ PÁ

## **Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Does the debtor have any codebtors?

6. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

## Fill in this information to identify the case:

Debtor name Houtex Builders LLCUnited States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (If known): 18-34658 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....\$ 5550000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$ 200.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$ 5550200.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$ 5293022.44**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$ 0**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$ 593843.04**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$ 5886865.48

## Fill in this information to identify the case:

Debtor name Houtex Builders LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (If known): 18-34658

Check if this is an amended filing

## Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>MM / DD / YYYY</u>	to <u>Filing date</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
<b>For prior year:</b>	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
<b>For the year before that:</b>	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>MM / DD / YYYY</u>	to <u>Filing date</u>		\$ _____
<b>For prior year:</b>	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>		\$ _____
<b>For the year before that:</b>	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>		\$ _____

Debtor Houtex Builders LLC Name Case number (if known) 18-34658

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. CD Homes Creditor's name 2402 Elmen Street Houston, TX 77019 City _____ State _____ ZIP Code _____	6/15/18	\$ 10000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Communitybank of Texas NA Creditor's name 5999 Delaware Street Street Beaumont, TX 77706 City _____ State _____ ZIP Code _____	5/22/18 5/23/18	\$ 110591.55 6/20/18; 7/6/18; 7/30/18	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name Street City _____ State _____ ZIP Code _____		\$ _____	_____
<b>Relationship to debtor</b> _____			_____
4.2. Insider's name Street City _____ State _____ ZIP Code _____		\$ _____	_____
<b>Relationship to debtor</b> _____			_____

Debtor Houtex Builders LLC \_\_\_\_\_ Case number (if known) 18-34658 \_\_\_\_\_  
 Name \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Hmaidan &amp; Hmaidan LLC</u> Creditor's name <u>5606 Grand Masterpiece Court</u> Street _____  <u>Houston, TX 77041</u> City _____ State _____ ZIP Code _____	<u>5/30/18</u>	\$ <u>9155.62</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Spirit of Texas Bank</u> Creditor's name <u>625 University Drive E</u> Street _____  <u>College Station, TX 77840</u> City _____ State _____ ZIP Code _____	<u>5/30/18</u>  <u>7/13/18</u>	\$ <u>127200.47</u>  <u>7/18/18; 8/2/18; 8/6/18</u>	<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Insider's name</u> Street _____  <u>City</u> _____ <u>State</u> _____ <u>ZIP Code</u> _____		\$ _____	_____
<b>Relationship to debtor</b>  _____			_____
4.2. <u>Insider's name</u> Street _____  <u>City</u> _____ <u>State</u> _____ <u>ZIP Code</u> _____		\$ _____	_____
<b>Relationship to debtor</b>  _____			_____

**Houtex Builders LLC**

Case number (if known) 18-34658

## 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1.			\$ _____
Creditor's name			\$ _____
Street			
_____			
City	State	ZIP Code	
5.2.			\$ _____
Creditor's name			\$ _____
Street			
_____			
City	State	ZIP Code	

## 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$
Street			
City	State	ZIP Code	Last 4 digits of account number: XXXX- _____

### **Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

**Houtex Builders LLC**

Case number (if known) 18-34658

## 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

<b>Custodian's name and address</b>	<b>Description of the property</b>	<b>Value</b>
Custodian's name		\$ _____
Street	Case title	Court name and address
City	Case number	Name
State		Street
ZIP Code	Date of order or assignment	City      State      ZIP Code

## **Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City	State	ZIP Code	
<b>Recipient's relationship to debtor</b>			
9.2. Recipient's name			\$
Street			
City	State	ZIP Code	
<b>Recipient's relationship to debtor</b>			

## **Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		\$ _____

Debtor Houtex Builders LLC Name \_\_\_\_\_ Case number (if known) 18-34658 \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.1. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Email or website address \_\_\_\_\_

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.2. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Email or website address \_\_\_\_\_

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

\_\_\_\_\_ \$ \_\_\_\_\_

Trustee \_\_\_\_\_

\_\_\_\_\_

Debtor Houtex Builders LLC  
NameCase number (if known) 18-34658**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor****Who received transfer?**

\_\_\_\_\_ \$ \_\_\_\_\_

13.2. \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy
14.1.	2402 Elmen St Street _____ Houston, TX 77019 City _____ State _____ ZIP Code _____	From <u>9/25/12</u> To <u>4/12/18</u>
14.2.	17 Courtlandt Pl Street _____ Houston, TX 77006-4013 City _____ State _____ ZIP Code _____	From <u>4/13/18</u> To <u>present</u>

Debtor

Houtex Builders LLC

Name

Case number (if known) 18-34658**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name

Street

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?**

City

State

ZIP Code

*Check all that apply:*

- Electronically
- Paper

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2.

Facility name

Street

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?**

City

State

ZIP Code

*Check all that apply:*

- Electronically
- Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

**Name of plan****Employer identification number of the plan**

\_\_\_\_\_

EIN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Has the plan been terminated?

- No
- Yes

Debtor Houtex Builders LLC Name Case number (if known) 18-34658

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name Street City State ZIP Code	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$_____
18.2. Name Street City State ZIP Code	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$_____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b> _____ _____			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b> _____ _____			

Debtor Houtex Builders LLC Name Case number (if known) 18-34658

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
City _____	State _____	ZIP Code _____	

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

Debtor Houtex Builders LLC Name Case number (if known) 18-34658

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ - _____ - _____ <b>Dates business existed</b> From _____ To _____
25.2. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ - _____ - _____ <b>Dates business existed</b> From _____ To _____
25.3. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ - _____ - _____ <b>Dates business existed</b> From _____ To _____

Debtor Houtex Builders LLC Name Case number (if known) 18-34658

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service	
26a.1. <u>Schmuck Smith Tees &amp; Co PC</u> Name _____		From <u>7/2/18</u>	To <u>present</u>
Street <u>3500 Washington Ave., Suite 200</u> Houston, TX 77007		City <u>Houston</u>	State <u>TX</u> ZIP Code <u>77007</u>

Name and address		Dates of service	
26a.2. <u>Anna Williams (CD Homes)</u> Name <u>2402 Elmen St</u> Street <u>Houston, TX 77019</u>		From <u>9/25/12</u>	To <u>7/1/18</u>
City <u>Houston</u>	State <u>TX</u>	ZIP Code <u>77019</u>	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service	
26b.1. <u>Robert F Parker</u> Name <u>2402 Elmen St</u> Street <u>Houston, TX 77019</u>		From <u>9/25/12</u>	To <u>7/1/18</u>
City <u>Houston</u>	State <u>TX</u>	ZIP Code <u>77019</u>	

Name and address		Dates of service	
26b.2. Name _____ Street _____ _____		From _____	To _____
City <u>_____</u>	State <u>_____</u>	ZIP Code <u>_____</u>	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why	
26c.1. <u>Schmuck Smith Tees &amp; Co PC</u> Name <u>3500 Washington Ave., Suite 200</u> Street <u>Houston, TX 77007</u>		Records, inception to 7/1/18 have not been provided by Anna Williams or Robert F Parker, prior sole manager _____	
City <u>Houston</u>	State <u>TX</u>	ZIP Code <u>77007</u>	

Debtor Houtex Builders LLC Name Case number (if known) 18-34658

Name and address		If any books of account and records are unavailable, explain why	
26c.2.	Name		
	Street		
	City	State	ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address		
26d.1.	Communitybank of Texas NA	
Name	5999 Delaware St	
Street		
	Beaumont, TX 77706	
City	State	ZIP Code
Name and address		
26d.2.	Spirit of Texas Bank	
Name	625 University Drive E	
Street		
	College Station, TX 77840	
City	State	ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$_____

### Name and address of the person who has possession of inventory records

27.1.	Name		
	Street		
	City	State	ZIP Code

Debtor Houtex Builders LLC Name 18-34658 Case number (if known)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$_____

**Name and address of the person who has possession of inventory records**

27.2.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Charles Foster	8 Greenway Plaza, Suite 800 Houston, TX 77046	Sole member	100
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Robert F Parker	2402 Elmen St, Houston, TX 77019	Sole manager	From 9/25/12 To 8/23/18
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor	_____	_____	_____
_____	_____	_____	_____

Debtor Houtex Builders LLC \_\_\_\_\_ Case number (if known) 18-34658 \_\_\_\_\_  
 Name \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

Street \_\_\_\_\_  
 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

EIN: \_\_\_\_\_

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?** No Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_

MM / DD / YYYY

**X**

Signature of individual signing on behalf of the debtor

Printed name \_\_\_\_\_

Position or relationship to debtor \_\_\_\_\_

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

No  
 Yes

Fill in this information to identify the case and this filing:

Debtor Name HOUTEX Builders, LLC  
 United States Bankruptcy Court for the: Southern District of Texas  
 (State)  
 Case number (if known): 18-34658

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

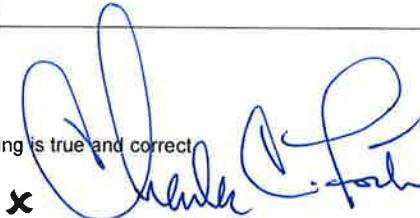
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- Amended Schedule \_\_\_\_\_*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration \_\_\_\_\_*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/7/2018

MM / DD / YYYY



Signature of individual signing on behalf of debtor

Charles C. Foster

Printed name

Manager

Position or relationship to debtor